

Offer Details for Tranche IX: Cement Subsector															
Coal Copany	Source	Mode	Feeding collieries (for Rail Mode)	Supply pattern from feeding collieries (for Rail Mode)	Grade	Representative Grade	Size	Offer Qty (in tes)	Offer Qty (in MT)	Modulated /Floor Price	Secondary Source	Feeding Colliery (for Rail mode)	Supply pattern from feeding collieries of Secondary Source (for Rail Mode)	Life of Mine	Life of Secondary Source
MCL	Sardaga Siding/RLS	Rail	Siamal OCP	100%	G11	G11	(-)100 MM	160000	0.16	1181	Laikera Siding	Kulda OCP	60%		
MCL	Bhubaneswari Silo	Rail	Bhubaneswari	100%	G-12	G-12	(-)100 MM	160000	0.16	1098	Bharatpur Silo	Garjanbahal OCP	40%		
MCL	Ananta	Road	-	-	G12	G12	(-)100 MM	160000	0.16	1098	Bhubaneswari	-	-		
MCL	Bhubaneswari	Road	-	-	G12	G12	(-)100 MM	150000	0.15	1098	Ananta	-	-		
MCL	Kulda	Road	-	-	G-13	G-13	(-)100 MM	160000	0.16	1013	Garjanbahal	-	-		
MCL	Nandira	Road	-	-	G7	G7	(-)100 MM	10000	0.01	2533	Ananta	-	-		
MCL Total								800000	0.80						
BCCL	Moonidih Washery	Rail	Moonidih Washery	100%	Washed Coal	G9	NA	120000	0.12	3198	Madhuban SMTPA Washery	Madhuban SMTPA Washery	100%		
BCCL	Madhuban SMTPA Washery	Rail	Madhuban SMTPA Washery	100%	Washed Coal	G9	NA	360000	0.36	3198	Patherdih SMTPA Washery	Patherdih SMTPA Washery	100%		
BCCL	Patherdih 5 MTPA Washey	Rail	Patherdih SMTPA Washery	100%	Washed Coal	G9	NA	360000	0.36	3198	Madhuban SMTPA Washery	Madhuban SMTPA Washery	100%		
BCCL	Dahibari Washery	Rail	Dahibari Washery	100%	Washed Coal	G9	NA	48000	0.05	3198	Moonidih Washery	Moonidih Washery	100%		
BCCL	GOL-9	Rail	Amal NTST Kujama OCP (MDO)	100%	HVMCW04	G7	(-) 100 MM	1440000	1.44	3216	Gol-6	Kujama	55%-70%		
BCCL	AMLG. Muraidih Phulartand OCM	Road	-	-	HVMCW05	G8	ROM	100000	0.10	2609	AMLG. Block II OCM	-	-		
BCCL	AMLG. Block II OCM	Road	-	-	HVMCW05	G8	ROM	100000	0.10	2609	AMLG. Muraidih Phulartand OCM	-	-		
BCCL	Gondudih Khas Kusunda OCM	Road	-	-	G-7	G7	ROM	100000	0.10	2533	NA	-	-		
BCCL	AKWM OCP	Road	-	-	HVMCW04	G7	ROM	100000	0.10	3216	Kuya OCP	-	-		
BCCL	Kuya OCP	Road	-	-	HVMCW04	G7	ROM	100000	0.10	3216	AKWM OCP	-	-		
BCCL Total								2828000	2.83						
ECL	Linked Siding of Bankola (POCP II)	Rail	Nakrakonda OCP	45%-60%	G4	G4	Steam (-100mm)	48000	0.05	3549	NA	NA	NA		
ECL	Linked Siding of Salampur (BJSP)	Rail	Nakrakonda-Kumandih B UG	45%-60%	G4	G6	Steam (-100mm)	1000000	1.00	3024	NA	NA	NA		
ECL	Linked Siding of Pandaveswar (SSAP)	Rail	Mohanpur OCP	30%-45%	G6	G4	Steam (-100mm)	48000	0.05	3549	NA	NA	NA		
ECL	Linked Siding of Jhanjra (POCP I)	Rail	Khottadih CHP	100%	G4	G4	Steam (-100mm)	48000	0.05	3549	NA	NA	NA		
ECL Total								1144000	1.14						
NCL	Bina	Road	-	-	G9	G9	(-)250/-100 MM	112700	0.11	1802^	Nil				
NCL Total								112700	0.11						
CCL	North Urmari OCP	Road	-	-	G7	G7	ROM	60000	0.06	2533	NA	-	-		
CCL	North Urmari OCP	Road	-	-	G8	G8	ROM	40000	0.04	1926	Urmari OCP	-	-		
CCL	Saval D OCP	Road	-	-	G9	G9	ROM	60000	0.06	1502	NA	-	-		
CCL	Tetarkhar OCP	Road	-	-	G12	G12	ROM	100000	0.10	1098	Masadh OCP	-	-		
CCL	Amrapali OCP	Road	-	-	G11	G11	(-) 100 MM	100000	0.10	1181	Masadh OCP	-	-		
CCL Total								360000	0.36						
SECL	Churcha (CCSB)	Rail	Churcha	100%	G3	G3	ROM (-100/-250 MM)	120000	0.12	3440	NA	-	-		
SECL	Raj RO (RJCB)	Rail	Rainagar RO UG	5.13%	G6	G7	ROM (-100/-250 MM)	60000	0.06	2533	Chirimiri OC (CPHC)	Chirimiri OC	100%		
		Rail	Jhira UG	6.41%	G6										
		Rail	Haldibari UG	15.38%	G7										
		Rail	West JKD UG	2.56%	G6										
		Rail	Bituri UG	1.28%	G7										
		Rail	Baheraband P/M UG	23.08%	G8										
		Rail	Kurja UG (composite)	23.08%	G5										
		Rail	Rainagar OC	10.26%	G9										
SECL	Bhatgaon CHP (BGCK)	Rail	Rainagar OC	12.82%	G8	G8	ROM (-100/-250 MM)	60000	0.06	1926	NA	NA	NA		
		Rail	Jagannathpur OCM-IX-1	37.54%	G9(P)										
		Rail	Jagannathpur OCM-L8	10.69%	G6										
		Rail	2	3.88%	G10(P)										
		Rail	6	15.99%	G8										
		Rail	5	18.50%	G9										
		Rail	Pathghari	3.65%	G9										
		Rail	Pathghari	1.99%	G9										
SECL	Chirimiri OC (CPHC)	Rail	Combined	7.76%	G5	G7	ROM (-100/-250 MM)	60000	0.06	2533	Raj RO (RJCB)				
SECL	Dipka Silo (SDGG)	Rail	Dipka	100%	G11	G11	ROM (-100/-250 MM)	76000	0.08	1181	Kusmunda Silo	Kusmunda	100%		
SECL	Rampur Batura OC	Road	-	-	G6	G6	ROM (-100/-250 MM)	60000	0.06	2754	Amara OC	-	-		
SECL	Amrai OC	Road	-	-	G8	G8	ROM (-100/-250 MM)	60000	0.06	1926	Amadand OC	-	-		
SECL	Vitaya West UG	Road	-	-	G4	G4	ROM (-100/-250 MM)	60000	0.06	3279	Rani Atari OC	-	-		
SECL	Rani Atari OC	Road	-	-	G4	G4	ROM (-100/-250 MM)	60000	0.06	3279	Vitaya West UG	-	-		
SECL	Sarapali OC	Road	-	-	G9	G9	ROM (-100/-250 MM)	60000	0.06	1502	Jagannath OC	-	-		
SECL	Gevra OC	Road	-	-	G11	G11	ROM (-100/-250 MM)	74000	0.07	1181	Kusmunda OC	-	-		
SECL Total								750000	0.75						
WCL	Borda UG (Cost Plus)	Road**	Borda UG (Cost Plus)	100%	G8	G8	(-)100 MM	1151100	1.15	4108^^	Gadegaon (Penganga Dasa)	Gadegaon (Penganga)	100%	32 Years	23 Years
Grand Total								7145800	7.15						

Note: 1. WCL: A. As per existing practice in WCL, a beneficiation charge of Rs 90/ton has been added to the notified price offered under all road mode.
B. ** The FSA tenure shall be the life of mine or 10 years, whichever is earlier.
C. ^^ Provision of Railway Siding
D. ^^ Above price is subject to half yearly revision based on price indexation formula for cost plus source.
2. NCL: A. ^Includes Singrauli Punareshthapan Charges @Rs 300/- per te, levy of which is subject to outcome of Final Court Order
B. Additional Charge of 10% of the price shall be payable extra if successful bidder wishes to take the delivery of coal through captive mode of transportation
3. CCL-*Size may vary based on availability

Alternative Source against WCL Cost Plus sources					
Name of Alternative Source	Mode	Offered Quantity (in tes)	Grade	Size	Modulated Price/ Floor Price
BOCM Grp of Siding	Rail	47,50,000	G14	-100 MM	927
Total		47.50.000			

Schedule 2A (Specific parameter/terms. To be notified for each cost plus mine under offer)

Specific parameters/terms for offering coal from Borda UG cost plus mine of WCL:

1. Specific definitions:

- a) **“Actual Commissioning” (AC)** Borda UG (Cost Plus) (March 2024) (3.06 MTY) is said to have achieved Actual Commissioning when it has achieved a cumulative production of 85% of the Annual Rated Capacity of 2.601 MTY during a 12 continuous months period.
- b) **“Base Price”** The Base Price of coal for Non Regulated Sector (except: Production of Syngas Leading to Coal Gasification’ Subsector), fixed for 15-year term with a condition that mine can be continued as Mine specific for rest of life of mine shall be Rs 4108/T.

Note:

- *As the approved PR was prepared in March 2024, the economics of the PR shall be updated. As such, the revised Base Price as per the updated PR shall be considered.*
- *For Cost Plus Sources Periodic intervals for price notification may be bi-annual.*

- c) **“Detailed Project Report” (DPR) or “Project Report” (PR)** means the Project Report for Borda UG (Cost Plus) (2.601 MTY) which contains all the relevant information, including number of mine entries, manpower planning, estimated productivity levels, method of working, suggested capital equipment to be procured, surface installations outlining the handling arrangements at the Pit head, workshops and any other amenities etc.

2. **Tenure of FSA:** 10 years or life of cost plus mine, whichever is earlier.

3. **Base/Floor Price:** The Base Price of coal for Non Regulated Sector (except: Production of Syngas Leading to Coal Gasification’ Subsector), fixed for 15-year term with a condition that mine can be continued as Mine specific for rest of life of mine shall be **Rs 4108/T**.

Note: *As the approved PR was prepared in March 2024, the economics of the PR shall be updated. As such, the revised Base Price as per the updated PR shall be considered.*

4. **Risk Coverage Financial Guarantee:** Rs 1043.44 Cr (equivalent to the value of immovable assets) for the total yearly quantum against point (a) above

- **Phase wise distribution** for the total yearly quantum @85% RC of Borda UG mine:

Year	1	2	3	4	5	6	7	8	Total
RCFG proportion in Cr	36.84	39.15	181.25	282.66	275.57	125.07	72.98	29.91	1043.43
Cumulative RCFG		75.99	257.24	539.9	815.47	940.54	1013.52	1043.43	

- When there are more than one Purchaser of coal from a Cost Plus mine, the RCFG to be furnished by the Purchaser shall be equivalent to the investment as attributable to the Purchaser, which is to be calculated in accordance with the Contracted Quantity of the Purchaser as per the agreement as a percentage of total Contracted Quantity for all the Purchasers taken together.
- For signing the FSA, the total value of the Risk Coverage Financial Guarantee shall be equivalent to the value of immovable assets of the concerned Annual Contracted Quantity (ACQ)(**proportionate**) **in respect of total RCFG amount required for opening the mine.**

- The concerned RCFG amount (projected for any financial year) to be furnished by the bidder atleast 2 months prior to commencement of concerned Fiscal. Coal company will issue notification in this regard.
- The amount of RCFG shall be tapered-off/released every year from the year subsequent to reaching Rated Capacity (RC), in line with the proportion of return of investment of fixed cost. It is clarified that for the purpose of phase-wise year-wise return of RCFG amount by Coal Company the proportion of recovery of capital investment for immovable asset shall be considered as- 'proportion of return of investment of Fixed Cost'.
- The cumulative value of the RCFG shall in no case be less than the total value of the immovable assets invested till that Financial Year plus the investment planned for the concerned Financial Year. (Where RCFG is being furnished in phased manner)
- In any case, the value of RCFG BG shall not be less than the value of Performance Security/Security Deposit, i.e., 6% of the Sale Value of the Annual Contracted Quantity (Where RCFG is being furnished in phased manner), at any point of time throughout the tenure of FSA.
- Performance Security/Security Deposit/RCFG shall be non-interest bearing.
- The Base Price shall be subject to revision bi-annually i.e., 1st of January and 1st of July every year, with an Index based formula same as in the case of Power Sector

5. Indexation formula: -

[Part of price related to wages * (CURRENT AICPI) * (1+B) * (1+B1)../ (BASE AICPI)] + [Part of price related to admin overhead other than wages * (CURRENT AICPI) / (BASE AICPI)] + [Power tariff * (CURRENT Power Tariff) / (BASE Power Tariff)] + [Part of price related to stores-POL * (CURRENT WPI - HSD) / (BASE WPI - HSD)] + [Part of price related to capital (WPI for heavy machinery & parts) * (CURRENT WPI-Machinery & Machine Tools) / (BASE WPI-Machinery & Machine Tools)] + [Hiring cost * (Actual awarded rate for Escalation Period) / (HOE Rate Considered in PR)] + [Part of price related to other cost elements not included in any other head-stores other than POL, EMP, Misc Exp., W/c interest etc. * (CURRENT WPI-All Commodities) / (Base WPI - All Commodities)]

Where:

B	refers to minimum guaranteed benefit (MGB) under NCWA-XI & BI-MGB under NCWA XII and so on
AICPI	refers to All India Consumer Price Index of the current review month
HSD	refers to High Speed Diesel
WPI	refers to Wholesale Price Index
HOE	refers to Hiring of Equipment

6. Year-wise production Schedule:

As per approved PR for Borda UG tentative Weighted Average Grade/GCV – G-8/4943 kcal/kg & the tentative production programme as per approved PR for Borda UG is as under;

Year	1-3	4	5	6-27	28	29-31	32
Production (MT)	NIL	1.00	2.20	3.06	2.63	2.04	0.38

Note-

- *Year 1 shall start from completion of signing of Cost-Plus Agreement for a cumulative minimum Annual Contracted Quantity (ACQ) i.e. 85% of Rated Capacity of the project.*
 - *In case of signing of multiple agreements, Year 1 shall start from the date of signing of last Cost-Plus Agreement. Coal company will issue notification to the bidders in this regard.*
 - *The production programme may vary subject to issuance of Statutory Clearances like, Forestry Clearance, Environmental Clearance, Possession of Land, etc.*
7. **Other terms:** In case booking on the cost-plus sources by the Cement subsector, as a whole, under this tranche is less than 85% of the PRC, the residual quantity will be offered in all remaining subsectors of Tranche-IX of NRS Linkage auction.

In case the cumulative booking quantity and subsequent FSA quantity do not reach to the level of 85% of the PRC of the cost-plus project even after offering in all remaining subsectors of Tranche-IX , all the bid quantity/FSA quantity on the particular source will stand cancelled without any penal clauses on both the sides, unless decided otherwise by CIL/coal company.

